Point Cook Centre Overview

Stockland Point Cook presents a four-quadrant town centre layout in a robust population-growth corridor west of Melbourne CBD.

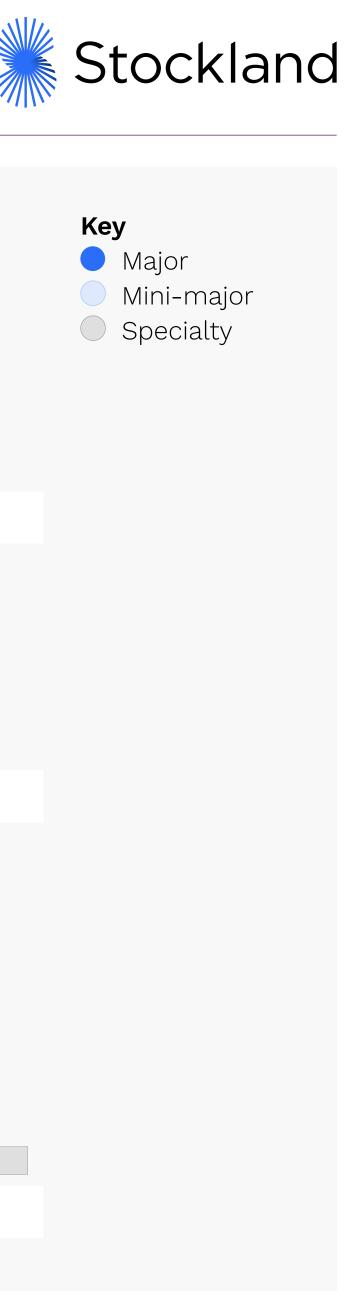
Anchored by Target, Coles, Woolworths, ALDI, Dan Murphy's and Rebel Sport, the town centre boasts 6 mini-majors and over 100 specialty stores, including commercial suites and services. A prominent dining precinct lines the main road, complemented by an active worker population surrounding the centre.

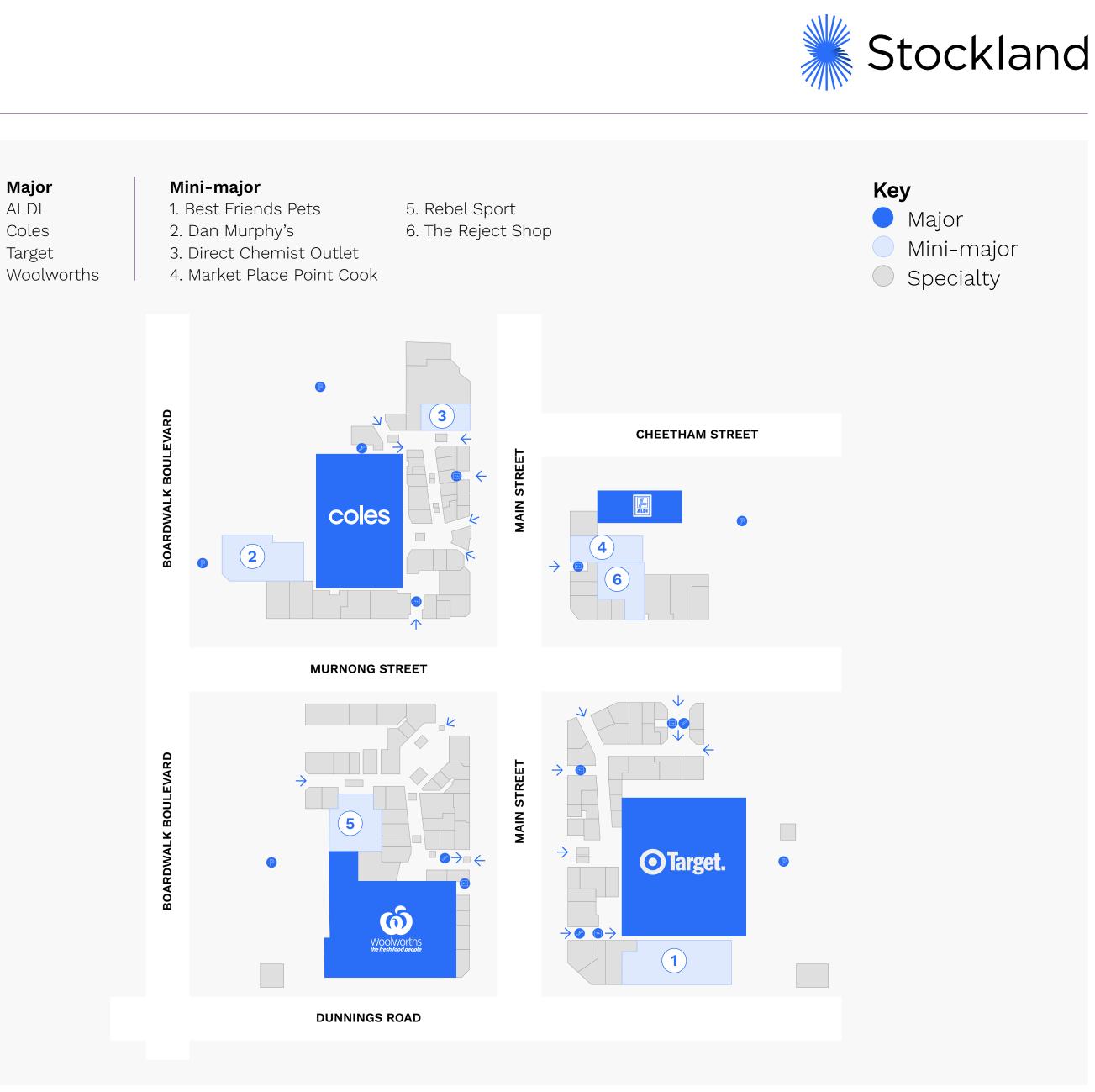




Stockland Point Cook P: 03 9395 4722 stockland.com.au/pointcook Stockland Point Cook, Cnr Murnong & Main Streets, Point Cook Vic 3030

Information is accurate as at 30 June 2023. Centre map is indicative only and subject to change. Does not include ATMs. Cinemas are included as majors. Specialty stores are less than 400 square metres GLA. Mini-majors are greater than 400 square metres GLA. Pad and S Connect sites are not included in the specialty count. Specialty sales \$PSM as per MLA. Figures provided are inc GST.

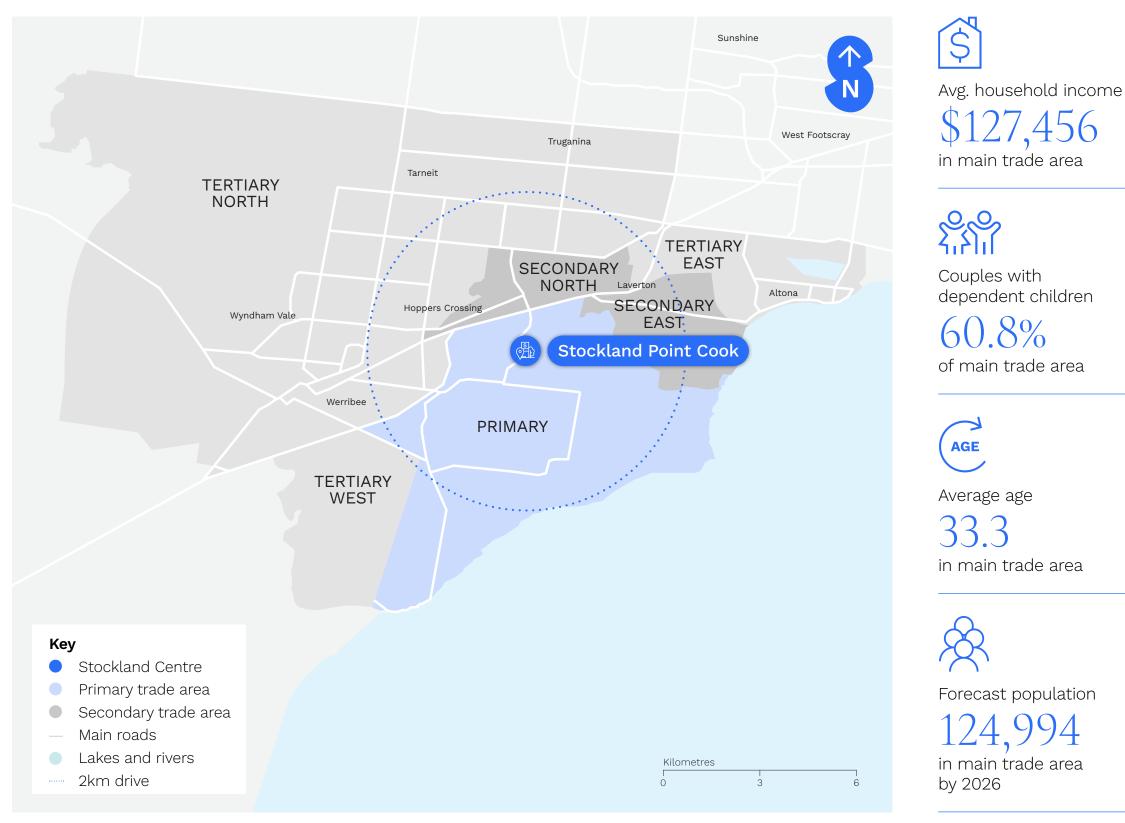




Point Cook Centre Overview

Stockland Point Cook's main trade area population is forecast to reach 124,994 people, including 84,243 within the primary trade area by 2026. The main trade area has an average household income of \$127,456, which is 10.1% higher than the Melbourne metro average and the primary trade area has an average income of \$134,645, which is 16.3% higher than the Melbourne metro average. The average age of the main trade area is 33.3 years and 60.8% of the main trade area is made up of couples with dependent children.

Trade Area Map



Map sources: Location IQ, July 2022. Demographic data: ABS Census of Population and Housing 2021; Location IQ, July 2022. All due care has been taken in the preparation of this document and as at 30 June 2023, the information in this document is understood to be correct. However, no warranty is given as to the accuracy of the information contained in this document. Trade area maps and population forecasts are provided as an estimation and are indicative only. It should be noted that the information contained in this document should not be taken to be correct at any future date. Trading patterns described in this document will change in the future and this document should not be relied upon in any way to predict future trading patterns. Average annual change (%) numbers provided in this document are calculated using CAGR. The management of Stockland regard the contents of this document as confidential, and retailers should therefore not disclose its contents to any person other than personnel of the retailers involved in the management or promotion of their business at Stockland.



6.0%

10.2%

7.7%

Characteristics	Primary Sector	Secondary Sectors		Main	Tertiary Sectors			Total	Greate
		East	North	ТА	East	North	West	TA	Melbouı Avg.
Income Levels									
Average Per Capita Income	\$60,244	\$47,682	\$57,002	\$57,429	\$59,866	\$48,296	\$48,509	\$51,987	\$56,
Per Capita Income Variation	6.0%	-16.1%	0.3%	1.0%	5.3%	-15.0%	-14.7%	-8.5%	n.
Average Household Income	\$135,645	\$97,210	\$134,842	\$127,456	\$112,908	\$113,887	\$104,731	\$115,747	\$115
Household Income Variation	17.1%	-16.0%	16.4%	10.1%	-2.5%	-1.6%	-9.6%	0.0%	n
Average Household Size	3.1	2.4	3.2	3.0	2.3	3.2	2.8	3.0	2
Age Distribution (% of Pop'n)									
Aged 0-14	26.5%	16.2%	25.8%	24.7%	17.0%	26.1%	22.8%	24.3%	17.
Aged 15-19	5.8%	4.7%	4.8%	5.5%	4.2%	5.2%	5.5%	5.3%	5.5
Aged 20-29	10.9%	12.0%	16.4%	11.9%	11.4%	14.9%	14.5%	13.7%	14.
Aged 30-39	20.0%	15.3%	23.3%	19.7%	16.7%	22.7%	19.8%	20.7%	16
Aged 40-49	17.3%	13.0%	15.5%	16.3%	14.8%	13.1%	12.8%	14.1%	13
Aged 50-59	9.7%	14.2%	7.4%	10.1%	12.7%	8.2%	9.9%	9.5%	12
Aged 60+	9.7%	24.6%	6.7%	11.8%	23.2%	9.8%	14.9%	12.4%	20
Average Age	32.1	41.0	30.0	33.3	40.7	31.1	34.4	33.1	38
Housing Status (% of H'holds)									
Owner/Purchaser	67.7%	72.6%	61.1%	67.9%	65.2%	70.5%	66.7%	68.3%	68
Renter	31.0%	26.6%	38.4%	31.1%	33.4%	28.4%	32.4%	30.7%	30
Birthplace (% of Pop'n)									
Australian Born	48.2%	66.5%	41.2%	50.3%	67.1%	45.9%	60.1%	52.1%	63
Overseas Born	48.9%	59.1%	45.3%	47.9%	51.4%	45.4%	51.7%	47.5%	36
• Asia	33.5%	11.3%	44.6%	31.4%	12.3%	38.3%	24.8%	31.2%	18
• Europe	5.0%	12.8%	2.0%	5.9%	11.3%	3.1%	4.9%	4.9%	7.9
• Other	13.2%	9.4%	12.2%	12.4%	9.3%	12.7%	10.1%	11.8%	9.
Family Type (% of Pop'n)									
Couple With Dep't Children	65.0%	39.3%	65.6%	60.8%	42.3%	63.3%	51.4%	58.3%	47
Couple With Non-Dep't Children	5.6%	11.4%	4.8%	6.5%	6.2%	5.9%	6.8%	6.3%	8
Couple Without Children	14.5%	21.7%	15.0%	15.8%	24.8%	14.6%	17.8%	16.3%	21
Single With Dep't Children	7.8%	8.6%	6.9%	7.8%	7.4%	8.1%	10.8%	8.7%	7.
Single With Non-Dep't Children	2.3%	6.2%	2.3%	2.9%	4.4%	2.6%	4.4%	3.3%	4.0
Other Family	0.7%	1.2%	1.2%	0.9%	1.4%	1.1%	1.1%	1.1%	1.1

Trade Area Population

4.1%

11.6%

4.1%

Lone Person

Population	Actual			Forecast					
	2011	2016	2021	2022	2026	2031	2036	2041	
Primary Sector	39,944	59,331	76,043	78,243	84,243	90,243	93,743	94,993	
Secondary Sectors									
• East	19.565	20,106	19,743	19,793	19,993	20,243	20,493	20,743	
• North	6,387	13,387	18,458	18,958	20,758	22,008	22,508	23,008	
Total Secondary	25,952	33,493	38,201	38,751	40,571	42,251	43,001	43,751	
Main Trade Area	65,896	92,824	114,244	116,994	124,994	132,494	136,744	138,744	
Tertiary Sectors									
• East	15,447	16,706	17,392	17,542	18,142	18,892	19,392	19,892	
• North	66,635	91,354	117,011	122,211	148,211	173,211	195,711	213,211	
• West	59,876	69,044	84,430	86,930	98,930	113,930	126,430	138,930	
Total Tertiary	141,958	177,115	218,833	226,683	265,283	265,283	341,533	372,033	
Total Trade Area	207,854	269,939	333,077	343,677	390,277	438,527	478,277	510,777	

5.4%

13.5%

4.4%

land
Aust Avg.
¢55 201
\$55,301
n.a. \$109,594
n.a.
2.5
18.0%
5.7%
13.3%
14.6%
13.0%
12.5%
23.0%
39.5
67.4%
30.8%
72.0%
28.0%
12.1%
7.2%
8.7%
44.2%
7.7%
23.8%
8.6%
4.0%
1.0%
10.8%