

23 February 2022

STOCKLAND GROUP

Notice for the purposes of Subdivision 12H of Schedule 1 to the *Taxation Administration Act 1953* Distribution for the half year ended 31 December 2021

The following provides details of the components of the Stockland Group distribution for tax purposes for the half year ended 31 December 2021. The distribution rate is 12.0 cents per SGP security and will be dispatched to investors on 28 February 2022.

These components are provided solely for the purposes of Subdivision 12-H of Schedule 1 to the *Taxation Administration Act 1953* (Cth) and should not be used for any other purpose.

STOCKLAND CORPORATION LIMITED

No dividend was declared for the half year ended 31 December 2021.

STOCKLAND TRUST

Component	SGP Cents per unit
Interest	2.665320
Total Interest	2.665320
Subject to dividend withholding tax	0.000000
Total Dividend	0.000000
Other Australian assessable income	4.453771
Other Australian assessable Income – Non-concessional MIT income ("NCMI")	0.175130
Australian assessable income – <i>Excluded from NCMI</i> ¹	0.002149
Capital gains	0.000000
Capital gains relating to NCMI	0.000000
Capital gains – other capital gains distribution	0.000000
Total fund payment	4.631050

This distribution includes a "fund payment" of 4.631050 cents per SGP unit and interest of 2.665320 cents per SGP unit in respect of the half year ended 31 December 2021.

The fund payment has been determined in accordance with Subdivision 12A-B of Schedule 1 to the *Taxation Administration Act 1953* (Cth), being the amount from which an amount would have been

¹ This refers to amounts which would have been NCMI but are not NCMI due to the application of sections 12-440, 12-447, 12-449, 12-451 or subsection 12-437(5) of Schedule 1 to the *Taxation Administration Act 1953* (Cth).

required to be withheld under Subdivision 12-H of Schedule 1 to the *Taxation Administration Act 1953* (Cth) if the payment had been made to an entity covered by section 12-410 of that Schedule.

The proportion of the payment in respect of the half year ended 31 December 2021 which is attributable to a fund payment from a clean building managed investment trust is NIL cents per SGP unit.

Any difference between the total cash distribution and the amounts listed in the table above represents amounts taken into account in calculating an AMIT cost base adjustment.

Investors should not rely on this notice for the purposes of completing their income tax returns and the information provided is solely for the purposes of assisting other entities with withholding tax obligations that may arise in respect of any amounts distributed to non-residents.

Details of the full year components will be provided in the Attribution Managed Investment Trust Member Annual Statement which will be sent to investors in August 2022. Please contact Stockland Investor Relations on 02 9035 2000 regarding any queries.