

20 February 2019

STOCKLAND GROUP

Notice for the purposes of Subdivision 12H of Schedule 1 to the Taxation Administration Act 1953 Distribution for the half year ended 31 December 2018

The following provides details of the components of the Stockland Group distribution for tax purposes for the half year ended 31 December 2018. The distribution rate is 13.5 cents per SGP security and will be dispatched to investors on 28 February 2019.

These components are provided solely for the purposes of Subdivision 12-H of the Taxation Administration Act 1953 (Cth), and should not be used for any other purpose.

STOCKLAND CORPORATION LIMITED

No dividend was declared for the half year ended 31 December 2018.

STOCKLAND TRUST

Component	SGP Cent per Unit
Interest	2.67779
Subject to dividend withholding tax	0.00000
Fund payment	6.27462

This distribution includes a “fund payment” of 6.27462 cents per SGP unit in respect of the half year ended 31 December 2018.

The fund payment has been determined in accordance with Subdivision 12A-B of Schedule 1 to the Taxation Administration Act 1953, being the amount from which an amount would have been required to be withheld under Subdivision 12-H of Schedule 1 to the Taxation Administration Act 1953 if the payment had been made to an entity covered by section 12-410 of that Schedule.

The proportion of the payment in respect of the half year ended 31 December 2018 which is attributable to a fund payment from a clean building managed investment trust is NIL cents per unit. Any difference between the total cash distribution and the amounts listed in the table above represents an AMIT cost base adjustment.

Investors should not rely on this notice for the purposes of completing their income tax returns and the information provided is solely for the purposes of assisting other entities with withholding tax obligations that may arise in respect of any amounts distributed to non-residents.

Details of the full year components will be provided in the Attribution Managed Investment Trust Member Annual Statement which will be sent to investors in August 2019.

Please contact Stockland Investor Relations on 02 9035 2000 regarding any queries.