

11 September 2018

STOCKLAND GROUP

Notice for the purposes of Subdivision 12H of Schedule 1 to the *Taxation Administration Act 1953* Distribution for the half year ended 30 June 2018 (please note that this notice was updated on 11 September 2018 and this document reflects the updated version)

The following provides details of the components of the Stockland Group distribution for tax purposes for the half year ended 30 June 2018. The distribution rate is 13.5 cents per SGP security and will be dispatched to investors on 31 August 2018.

STOCKLAND CORPORATION LIMITED

No dividend was declared for the half year ended 30 June 2018.

STOCKLAND TRUST

Component	Cents per unit
Interest	2.76505
Subject to dividend withholding tax	0.00000
Fund payment	9.96729

This distribution includes a “fund payment” of 9.96729 cents per SGP unit in respect of the year ended 30 June 2018.

The fund payment has been determined in accordance with Subdivision 12A-B of Schedule 1 to the Taxation Administration Act 1953, being the amount from which an amount would have been required to be withheld under Subdivision 12-H of Schedule 1 to the Taxation Administration Act 1953 if the payment had been made to an entity covered by section 12-410 of that Schedule.

The proportion of the payment in respect of the year ended 30 June 2018 which is attributable to a fund payment from a clean building managed investment trust is NIL cents per unit.

Any difference between the total cash distribution and the amounts listed in the table above represents an AMIT cost base adjustment.

Investors should not rely on this notice for the purposes of completing their income tax returns and the information provided is solely for the purposes of assisting other entities with withholding tax obligations that may arise in respect of any amounts distributed to non-residents.

Details of the full year components will be provided in the Attribution Managed Investment Trust Member Annual Statement (“AMMA Statement”) which will be sent to investors on 31 August 2018.

Please contact Stockland Investor Relations on 02 9035 2000 regarding any queries.