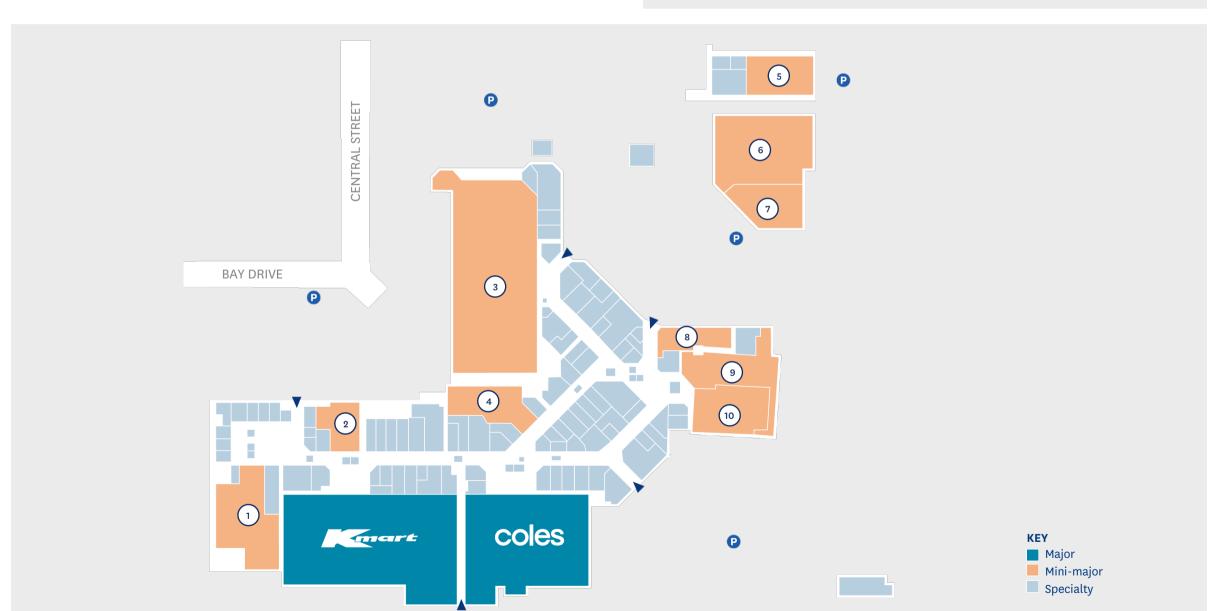
## This single level sub-regional shopping centre is located on the Fraser Coast, 300 kilometres north of Brisbane.

The centre is the largest fully enclosed air-conditioned mall between Rockhampton and Maroochydore. Anchored by Kmart and Coles, Stockland Hevery Bay has 10 mini-majors including Petbarn, Spotlight, JB Hi-Fi, TK Maxx, as well as more than 100 specialty stores.

| <b>Ma</b><br>Km | <b>.jor</b><br>art |     | Coles           |
|-----------------|--------------------|-----|-----------------|
| Mi              | ni-major           |     |                 |
| 1.              | TK Maxx            | 6.  | Spotlight       |
| 2.              | Cotton On          | 7.  | Petbarn         |
| 3.              | Fresh & Save       | 8.  | Heaps Discounts |
| 4.              | Best & Less        | 9.  | Sportfirst      |
| 5.              | Timezone           | 10. | JB Hi-Fi        |





| FFF         | GLA                   | 36,944 m <sup>2</sup> |
|-------------|-----------------------|-----------------------|
|             | CAR SPACES            | 1,772                 |
|             | SPECIALTY NO.         | 104                   |
| 80.80       | MAT TRAFFIC           | 4.11M                 |
| \$          | MAT SALES             | \$241.30M             |
| <b>(\$)</b> | SPECIALTY SALES \$PSM | \$10,583              |
| \$          | AVERAGE SPEND         | \$58.70               |
|             |                       |                       |





## Trade Area Demographic

The centre is located within a bustling trade area projected to grow to 108,920 in the total trade area by 2021. The main trade area consists of a large number of Australian-born residents and has an average age of 44.6 years, significantly older than the non-metro QLD average of 39.6 years.





## Trade Area Map



Map Sources: Location IQ, July 2017; Demographic Data: ABS Census of Population and Housing 2016; Location IQ, July 2017.

All due care has been taken in the preparation of this document and as at 30 June 2020, the information in this document is understood to be correct. However, no warranty is given as to the accuracy of the information contained in this document. Trade area maps and population forecasts are provided as an estimation and are indicative only. It should be noted that the information contained in this document should not be taken to be correct at any future date. Trading patterns described in this document will change in the future and this document should not be relied upon in any way to predict future trading patterns. Average annual change (%) numbers provided in this document are calculated using CAGR. The management of Stockland regard the contents of this document as confidential and retailers should therefore not disclose its contents to any person other than personnel of the retailers involved in the management or promotion of their business at Stockland.

| Characteristics                | Primary<br>Sector | Secondary<br>Sector | Main TA  | Tertiary<br>Sectory | Total TA | Non-Metro<br>QLD Avg. | Aust Avg. |
|--------------------------------|-------------------|---------------------|----------|---------------------|----------|-----------------------|-----------|
| Income Levels                  |                   |                     |          |                     |          |                       |           |
| Average Per Capita Income      | \$28,820          | \$27,368            | \$28,311 | \$29,407            | \$28,386 | \$35,280              | \$38,500  |
| Per Capita Income Variation    | -18.3%            | -22.4%              | -19.8%   | -16.6%              | -19.5%   | n.a.                  | n.a.      |
| Average Household Income       | \$66,319          | \$63,223            | \$65,237 | \$67,710            | \$65,408 | \$87,408              | \$98,486  |
| Household Income Variation     | -24.1%            | -27.7%              | -25.4%   | -22.5%              | -25.2%   | n.a.                  | n.a.      |
| Average Household Size         | 2.3               | 2.3                 | 2.3      | 2.3                 | 2.3      | 2.5                   | 2.6       |
| Age Distribution (% of Pop'n)  |                   |                     |          |                     |          |                       |           |
| Aged 0-14                      | 17%               | 17.2%               | 17%      | 14.9%               | 16.9%    | 18.7%                 | 18%       |
| Aged 15-19                     | 5.6%              | 5.6%                | 5.6%     | 5.1%                | 5.6%     | 6.2%                  | 6.1%      |
| Aged 20-29                     | 8.2%              | 9.2%                | 8.6%     | 5.8%                | 8.4%     | 12.3%                 | 13.9%     |
| Aged 30-39                     | 9.2%              | 9.5%                | 9.3%     | 8.5%                | 9.2%     | 12.5%                 | 14.1%     |
| Aged 40-49                     | 11.8%             | 11.9%               | 11.8%    | 12.3%               | 11.9%    | 13.7%                 | 13.7%     |
| Aged 50-59                     | 13.6%             | 13.8%               | 13.7%    | 18.2%               | 14%      | 13.6%                 | 12.9%     |
| Aged 60+                       | 34.7%             | 32.8%               | 34%      | 35.3%               | 34.1%    | 23.1%                 | 21.3%     |
| Average Age                    | 44.9              | 43.9                | 44.6     | 46.2                | 44.7     | 39.6                  | 38.9      |
| Housing Status (% of H'holds)  |                   |                     |          |                     |          |                       |           |
| Owner/Purchaser                | 68%               | 70.4%               | 68.8%    | 84.1%               | 69.9%    | 64.7%                 | 67.9%     |
| Renter                         | 32%               | 29.6%               | 31.2%    | 15.9%               | 30.1%    | 35.3%                 | 32.1%     |
| Birthplace (% of Pop'n         |                   |                     |          |                     |          |                       |           |
| Australian Born                | 82.9%             | 91.4%               | 85.9%    | 90.3%               | 86.2%    | 82.3%                 | 72.9%     |
| Overseas Born                  | 17.1%             | 8.6%                | 14.1%    | 9.7%                | 13.8%    | 17.7%                 | 27.1%     |
| · Asia                         | 1.6%              | 1%                  | 1.4%     | 0.4%                | 1.3%     | 3.5%                  | 10.7%     |
| • Europe                       | 8.9%              | 4.3%                | 7.3%     | 5.2%                | 7.2%     | 6%                    | 8%        |
| • Other                        | 6.6%              | 3.2%                | 5.4%     | 4.1%                | 5.3%     | 8.1%                  | 8.4%      |
| Family Type (% of Pop'n)       |                   |                     |          |                     |          |                       |           |
| Couple With Dep't Children     | 32.5%             | 32.9%               | 32.6%    | 32.5%               | 32.6%    | 41.7%                 | 45.2%     |
| Couple With Non-Dep't Children | 6.3%              | 6.3%                | 6.3%     | 7.7%                | 6.4%     | 6.7%                  | 7.8%      |
| Couple Without Children        | 32.9%             | 30.2%               | 31.9%    | 38.5%               | 32.4%    | 26.1%                 | 23%       |
| Single With Dep't Children     | 12%               | 12.1%               | 12%      | 7.7%                | 11.7%    | 10.3%                 | 8.9%      |
| Single With Non-Dep't Children | 3.7%              | 4.1%                | 3.8%     | 2.9%                | 3.8%     | 3.5%                  | 3.7%      |
| Other Family                   | 0.7%              | 1.1%                | 0.8%     | 0.8%                | 0.8%     | 0.9%                  | 1.1%      |
| Lone Person                    | 11.9%             | 13.4%               | 12.4%    | 9.9%                | 12.3%    | 10.8%                 | 10.2%     |
|                                |                   |                     |          |                     |          |                       |           |

## Trade Area Population

| Trade Area Sector | Forecast Population<br>2021 | Forecast Population<br>2026 | Average Annual Change (%)<br>2021–2026 |
|-------------------|-----------------------------|-----------------------------|--|
| Primary Sector    | 66,890                      | 74,390                      | 2.1%                                   |
| Secondary Sector  | 34,560                      | 35,810                      | 0.7%                                   |
| Main Trade Area   | 101,450                     | 110,200                     | 1.7%                                   |
| Tertiary Sector   | 7,470                       | 7,970                       | 1.3%                                   |
| Total Trade Area  | 108,920                     | 118,170                     | 1.6%                                   |