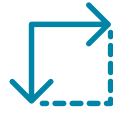


Glendale

Located on the northern fringe of Lake Macquarie, this regional centre was the first of the true super centre outdoor shopping concepts combining retail, leisure and entertainment on a large 19.6 hectare site.

Anchored by Coles, Woolworths, Kmart, Target, Event Cinemas, 10 mini-majors including TK Maxx, which is complemented by 69 specialty stores and convenient parking for over 2,300 cars. A DA has been approved for redevelopment to expand the centre by 6,300 sqm.

Centre Information



GLA
55,376 SQM



CAR SPACES
2,312



SPECIALTY NO
69



MAT TRAFFIC
4.74M



MAT SALES
\$318.08M

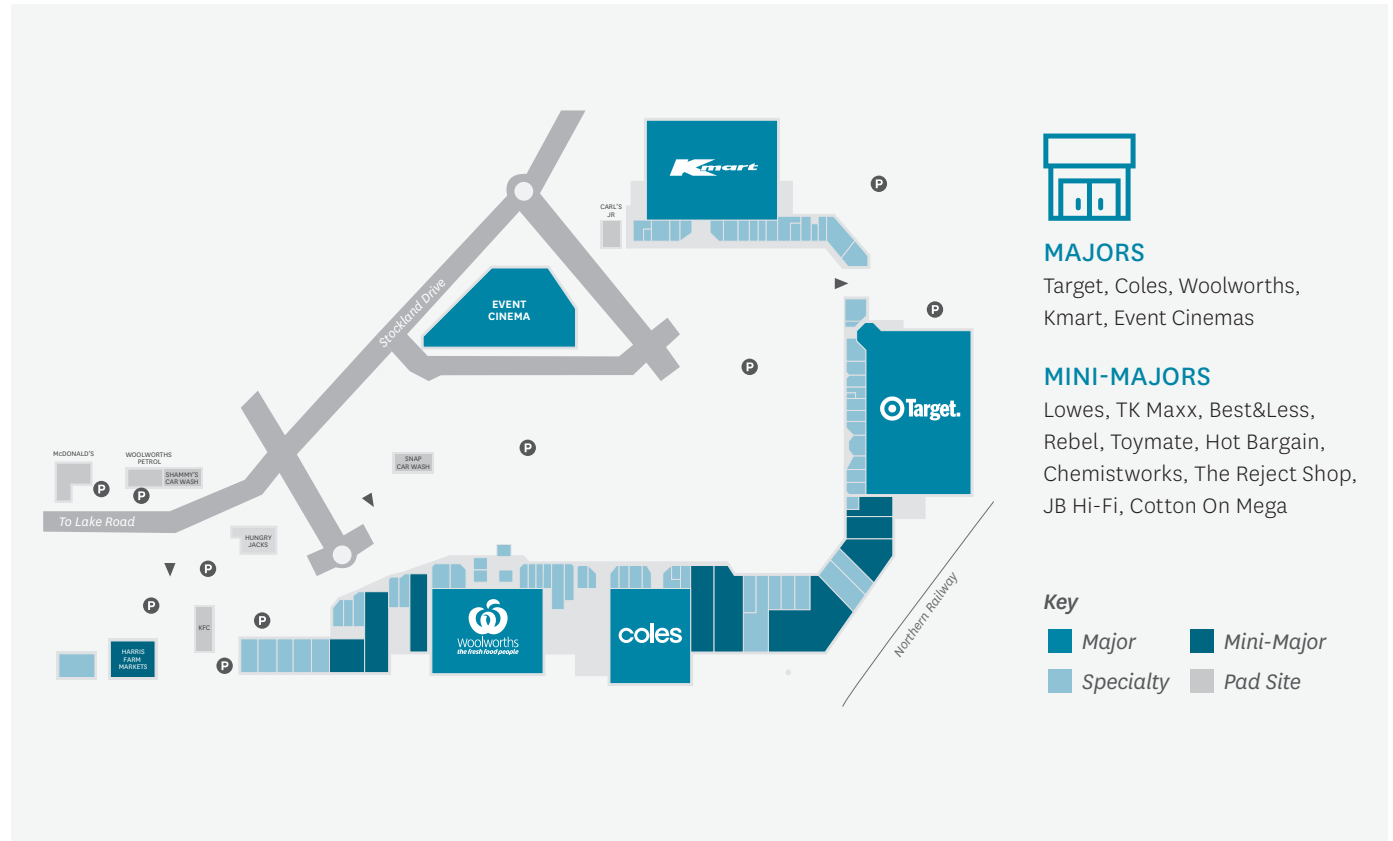


SPECIALTY SALES \$PSM
\$9,373




AVERAGE SPEND
\$67.08

Information is accurate as at 31 December 2018. Specialty number includes kiosks and shops. Does not include ATMs.




Trade Area Demographic

Stockland Glendale's main trade area population is forecast to reach 148,120 in 2026 growing at an average rate of 1% per annum between 2021–2026. The average household income is \$92,726 in the total trade area, which is 12.4% higher than the non-metro NSW average.



COUPLES WITH DEPENDENT CHILDREN
42.3%
of the main trade area



TTA AVG. HOUSEHOLD INCOME
12.4%
higher than non-metro NSW avg.

Trade Area Map



Characteristics	Primary Sector	Secondary Sectors			Main TA	Tertiary Sectors				Total TA	Non-Metro NSW Avg.	Aust. Avg.
		North	East	South		North-East	South-East	Core South	North-West			
Income Levels												
Average Per Capita Income	\$33,535	\$34,064	\$36,457	\$36,139	\$34,600	\$42,337	\$37,372	\$37,714	\$31,486	\$37,666	\$34,181	\$38,497
Per Capita Income Variation	-1.9%	-0.3%	6.7%	5.7%	1.2%	23.9%	9.3%	10.3%	-7.9%	10.2%	n.a.	n.a.
Average Household Income	\$87,435	\$87,945	\$91,694	\$86,873	\$88,153	\$98,519	\$92,368	\$96,223	\$80,727	\$92,726	\$82,505	\$98,478
Household Income Variation	6.0%	6.6%	11.1%	5.3%	6.8%	19.4%	12.0%	16.6%	-2.2%	12.4%	n.a.	n.a.
Average Household Size	2.6	2.6	2.5	2.4	2.5	2.3	2.5	2.6	2.6	2.5	2.4	2.6
Age Distribution (% of Pop'n)												
Aged 0-14	20.1%	19.6%	19.0%	16.3%	19.1%	16.3%	19.1%	19.0%	21.2%	18.3%	18.5%	18.8%
Aged 15-19	6.3%	6.2%	6.4%	5.9%	6.2%	5.6%	6.0%	6.8%	6.5%	6.1%	6.0%	6.1%
Aged 20-29	12.1%	15.1%	11.4%	9.6%	12.6%	17.4%	11.6%	10.0%	12.8%	13.9%	11.1%	13.8%
Aged 30-39	13.5%	13.0%	12.5%	9.3%	12.5%	14.0%	12.9%	10.5%	12.2%	12.8%	11.0%	14.0%
Aged 40-49	13.0%	12.7%	13.3%	12.3%	12.8%	13.1%	13.1%	13.7%	13.1%	13.0%	12.5%	13.5%
Aged 50-59	12.7%	11.7%	13.2%	14.0%	12.7%	12.8%	12.6%	14.2%	12.4%	12.8%	13.8%	12.7%
Aged 60+	22.2%	21.7%	24.0%	32.6%	24.1%	20.8%	24.7%	26.0%	21.6%	23.1%	27.0%	21.1%
Average Age	38.6	38.1	39.9	44.2	39.6	38.9	40.1	41.0	37.8	39.5	41.3	38.5
Housing Status (% of H'holds)												
Owner/Purchaser	75.7%	71.0%	78.3%	77.1%	74.7%	61.4%	75.8%	75.2%	70.1%	69.9%	71.0%	68.0%
Renter	24.3%	29.0%	21.7%	22.9%	25.3%	38.6%	24.2%	24.8%	29.9%	30.1%	29.0%	32.0%
Birthplace (% of Pop'n)												
Australian Born	92.3%	85.5%	90.7%	90.6%	89.3%	87.1%	91.5%	91.2%	95.2%	89.3%	89.2%	72.9%
Overseas Born	7.7%	14.5%	9.3%	9.4%	10.7%	12.9%	8.5%	8.8%	4.8%	10.7%	10.8%	27.1%
- Asia	1.8%	6.2%	1.9%	1.0%	3.3%	3.6%	1.7%	1.3%	1.0%	2.9%	2.1%	10.7%
- Europe	3.6%	4.0%	4.3%	5.4%	4.2%	5.0%	4.1%	4.8%	2.4%	4.4%	5.2%	8.0%
- Other	2.3%	4.3%	3.0%	3.0%	3.2%	4.3%	2.7%	2.7%	1.4%	3.4%	3.4%	8.4%
Family Type (% of Pop'n)												
Couple With Dep't Child.	43.6%	44.3%	42.2%	36.1%	42.3%	40.5%	43.0%	43.9%	41.5%	42.0%	39.4%	45.2%
Couple With Non-Dep't Child.	9.3%	8.8%	8.9%	9.9%	9.2%	6.0%	8.1%	9.1%	9.0%	8.0%	7.4%	7.8%
Couple Without Child.	22.2%	21.9%	23.2%	28.6%	23.3%	23.7%	23.5%	23.6%	21.1%	23.4%	26.1%	23.0%
Single With Dep't Child	10.4%	10.0%	10.1%	9.5%	10.1%	9.0%	9.2%	9.3%	13.0%	9.7%	10.2%	8.9%
Single With Non-Dep't Child.	4.8%	4.1%	4.5%	4.5%	4.5%	4.3%	4.9%	3.9%	4.7%	4.4%	4.0%	3.7%
Other Family	0.8%	1.0%	1.0%	0.8%	0.9%	1.4%	0.8%	0.6%	0.9%	1.0%	0.9%	1.1%
Lone Person	8.8%	9.9%	10.0%	10.6%	9.7%	15.0%	10.6%	9.5%	9.8%	11.4%	12.1%	10.2%

Trade Area Population

Trade Area Sector	Forecast Population		Average Annual Change (%)
	2021	2026	
Primary Sector	47,380	50,980	1.5%
Secondary Sectors			
- North	50,470	53,470	1.2%
- East	19,610	19,960	0.4%
- South	23,210	23,710	0.4%
Total Secondary	93,290	97,140	0.8%
Main Trade Area	140,670	148,120	1.0%
Tertiary Sectors			
- North-east	116,160	121,160	0.8%
- South-east	37,600	38,350	0.4%
- Core South	33,400	33,800	0.2%
- North-west	17,150	18,550	1.6%
Total Tertiary	204,310	211,860	0.7%
Total Trade Area	344,980	359,980	0.9%

Sources Map: Location IQ, September 2017; Demographic Data: ABS Census of Population and Housing 2016; Location IQ, September 2017.

All due care has been taken in the preparation of this document and as at 31 December 2018, the information in this document is understood to be correct. However, no warranty is given as to the accuracy of the information contained in this document. Trade area maps and population forecasts are provided as an estimation and are indicative only. It should be noted that the information contained in this document should not be taken to be correct at any future date. Trading patterns described in this document will change in the future and this document should not be relied upon in any way to predict future trading patterns. Average annual change (%) numbers provided in this document are calculated using CAGR. The management of Stockland regard the contents of this document as confidential and retailers should therefore not disclose its contents to any person other than personnel of the retailers involved in the management or promotion of their business at Stockland.