Jesmond

Located in the suburb of Jesmond, Newcastle, the centre is constructed on five hectares and anchored by Woolworths, ALDI and Big W plus 69 specialty stores including a casual dining precinct and comprehensive medical precinct.

The centre is supported by extensive car parking, parents' room and public transport facilities. The centre is located in close proximity to the University of Newcastle.

Centre Information













20,342 SQM

CAR SPACES SPECIALTY NO 889 69

MAT TRAFFIC 4.13M

MAT SALES \$157.11M

SPECIALTY

SALES \$PSM \$9,538

AVERAGE SPEND \$38.06

Information is accurate as at 31 December 2018. Specialty number includes kiosks and shops. Does not include ATMs.







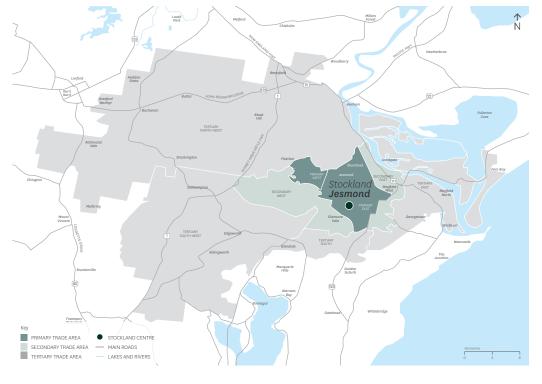
Trade Area Demographic

Stockland Jesmond's total trade area population is 153,400 with an annual change rate of 1.0% forecast for 2021-2026. The average household income is \$85,265 in the main trade area. The local area sees an increase in student population (18-25 years) between February to November each year due to the University of Newcastle's academic year.





Trade Area Map



Characteristics	Primary Sectors		Secondary Sectors		Main TA	Tertiary Sectors			Total TA	Non-Metro	Aust	
	East	West	East	West	Main IA	East	North- West	South	South- West	TOTAL IA	NSW Avg.	Avg.
Income Levels												
Average Per Capita Income	\$29,610	\$33,460	\$36,651	\$35,715	\$33,218	\$38,019	\$31,334	\$38,128	\$33,042	\$34,607	\$34,187	\$38,500
Per Capita Income Variation	-13.4%	-2.1%	7.2%	4.5%	-2.8%	11.2%	-8.3%	11.5%	-3.4%	1.2%	n.a.	n.a.
Average Household Income	\$76,855	\$97,017	\$84,696	\$92,389	\$85,265	\$85,925	\$81,371	\$98,828	\$87,491	\$86,625	\$82,520	\$98,486
Household Income Variation	-6.9%	17.6%	2.6%	12.0%	3.3%	4.1%	-1.4%	19.8%	6.0%	5.0%	n.a.	n.a.
Average Household Size	2.6	2.9	2.3	2.6	2.6	2.3	2.6	2.6	2.6	2.5	2.4	2.6
Age Distribution (% of Pop'n)											
Aged 0-14	15.1%	22.4%	16.0%	20.1%	17.6%	16.4%	21.0%	19.6%	21.0%	18.3%	17.5%	18.0%
Aged 15-19	7.9%	7.4%	5.2%	5.9%	6.8%	4.8%	6.2%	5.8%	6.3%	6.1%	6.1%	6.1%
Aged 20-29	25.1%	12.5%	16.1%	13.0%	18.3%	14.9%	13.1%	12.1%	12.3%	15.5%	11.2%	13.9%
Aged 30-39	12.6%	13.2%	12.8%	13.7%	13.0%	14.7%	12.8%	13.5%	14.9%	13.8%	11.1%	14.1%
Aged 40-49	9.9%	15.8%	12.9%	13.1%	12.2%	13.1%	12.6%	12.9%	13.1%	12.7%	12.7%	13.7%
Aged 50-59	9.9%	13.3%	12.8%	12.2%	11.6%	13.9%	12.2%	12.8%	11.5%	12.3%	14.0%	12.9%
Aged 60+	19.6%	15.4%	24.3%	21.9%	20.5%	22.2%	22.1%	23.2%	20.8%	21.3%	27.4%	21.3%
Average Age	36.7	35.3	41.0	38.2	37.8	40.0	37.9	39.3	37.7	38.4	41.8	38.9
Housing Status (% of H'hold	s)											
Owner/Purchaser	55.8%	79.2%	61.0%	74.8%	65.0%	63.2%	72.4%	78.8%	76.3%	68.0%	70.9%	67.9%
Renter	44.2%	20.8%	39.0%	25.2%	35.0%	36.8%	27.6%	21.2%	23.7%	32.0%	29.1%	32.1%
Birthplace (% of Pop'n)												
Australian Born	78.2%	88.9%	86.8%	87.9%	84.1%	89.6%	91.0%	90.5%	92.0%	87.8%	89.2%	72.9%
Overseas Born	21.8%	11.1%	13.2%	12.1%	15.9%	10.4%	9.0%	9.5%	8.0%	12.2%	10.8%	27.1%
· Asia	11.8%	4.0%	4.6%	4.5%	7.2%	2.4%	3.5%	2.3%	2.5%	4.6%	2.1%	10.7%
• Europe	3.9%	3.7%	4.6%	4.0%	4.0%	4.4%	3.3%	4.1%	3.5%	4.0%	5.2%	8.0%
· Other	6.1%	3.4%	4.0%	3.6%	4.6%	3.7%	2.2%	3.1%	2.1%	3.7%	3.4%	8.4%
Family Type (% of Pop'n)												
Couple With Dep't Children	37.6%	50.7%	39.3%	44.4%	42.1%	37.6%	40.1%	45.3%	47.1%	42.1%	39.4%	45.2%
Couple With Non-Dep't Child	7.1%	10.3%	6.5%	9.0%	8.0%	5.9%	9.5%	8.8%	9.1%	7.9%	7.4%	7.8%
Couple Without Children	22.2%	18.3%	22.8%	22.6%	21.8%	23.6%	21.8%	21.7%	21.4%	22.1%	26.1%	23.0%
Single With Dep't Child	12.0%	10.0%	10.2%	10.0%	10.7%	10.4%	12.6%	9.6%	9.2%	10.4%	10.2%	8.9%
Single With Non-Dep't Child	5.2%	3.9%	4.7%	4.3%	4.6%	5.3%	5.3%	4.5%	4.2%	4.8%	4.0%	3.7%
Other Family	2.1%	0.8%	1.4%	0.9%	1.4%	1.7%	1.1%	0.9%	0.8%	1.3%	0.9%	1.1%
Lone Person	13.8%	6.1%	14.9%	8.8%	11.4%	15.5%	9.5%	9.2%	8.0%	11.4%	12.1%	10.2%

Trade Area Population

Trade Area Sector	Forecast Population 2021	Forecast Population 2026	Average Annual Change (%) 2021-2026		
Primary Sectors	<u>'</u>				
• East	25,670	26,920	1.0%		
• West	9,700	9,700	0.0%		
Total Primary	35,370	36,620	0.7%		
Secondary Sectors					
• East	13,990	14,190	0.3%		
• West	16,350	18,850	2.9%		
Total Secondary	30,340	33,040	1.7%		
Main Trade Area	65,710	69,660	1.2%		
Tertiary Sectors	•				
· North-west	12,380	13,380	1.6%		
• East	35,630	36,230	0.3%		
• South	12,830	12,980	0.2%		
South-west	26,850	28,850	1.4%		
Total Tertiary	87,690	91,440	0.8%		
Total Trade Area	153,400	161,100	1.0%		

Sources Map: Location IQ, July 2017; Demographic Data: ABS Census of Population and Housing 2016; Location IQ, January 2019.

All due care has been taken in the preparation of this document and as at 31 December 2018, the information in this document is understood to be correct. However, no warranty is given as to the accuracy of the information contained in this document. Trade area maps and population forecasts are provided as an estimation and are indicative only. It should be noted that the information contained in this document should not be taken to be correct at any future date. Trading patterns described in this document will change in the future and this document should not be relied upon in any way to predict future trading patterns. Average annual change (%) numbers provided in this document are calculated using CAGR. The management of Stockland regard the contents of their business at Stockland.