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CLAIMING THE WHITEMAN EDGE DREAM BIG BONUS

INTRODUCTION

The Whiteman Edge Dream Big Bonus is a \$20,024 bonus available to eligible purchaser's after 4 December 2015 within Whiteman Edge as part of the Australian Government's Housing Affordability Fund*. The purpose of the bonus is to help reduce the cost of new homes for eligible home buyers.

A SUMMARY OF THE PROCESS

Step 1

A contract for sale of land or a completed home is signed with Stockland.

This contract is signed for the full purchase price of the land or completed home. The Dream Big Bonus is not a rebate on the purchase price payable under your contract with Stockland.

The bonus is paid to approved applicants after settlement on the land or completed home. The bonus cannot form part of purchaser's finance application.

Step 2

If you satisfy the eligibility criteria, complete and submit the Dream Big Bonus Application Form to the Authorised Assessor to confirm eligibility to receive the bonus.

Applications with correctly certified documentation must be submitted to the Authorised Assessor within 8 weeks from the date of contract acceptance for a lot or completed home with Stockland.

Step 3

Applications will be assessed and applicants advised of the outcome within 4 weeks of submission to the Authorised Assessor.

Step 4

If approved, eligible applicants will receive the bonus via EFT to the nominated bank account of the purchaser in the first week of the month following settlement of their lot or completed home at Whiteman Edge.

If applications are not approved prior to settlement, the bonus will be paid in the first week of the month following the application approval date.



LODGING YOUR APPLICATION

You must lodge your application by mail only with the Authorised Assessor at:

Whiteman Edge HAF applications
PO Box 2147
Subiaco WA 6904

For information regarding the application process, please contact the Authorised Assessor via email at whitemanedge@bdo.com.au or via phone on +61 8 6382 4995.

**Although the Whiteman Edge Dream Big Bonus is administered and paid by Stockland, it is funded by the Australian Government's Housing Affordability Fund.*

YOUR HOW TO GUIDE

NOTE:

- Please read the 'Terms used' on Page 5 for explanations of terms used when completing the Application Form
- Please retain this Application Guide for your reference
- Each applicant should read this information before completing and submitting the Application Form.



YOUR OBLIGATIONS

As an applicant for the Whiteman Edge Dream Big Bonus you must ensure that the information contained in your application for the bonus is complete and correct.

The provision of false or misleading information is an offence. If you are unsure about any of your obligations or the information that is required in the application, it is important that you contact the Authorised Assessor for clarification. Please refer to Page 1 for contact details.

TO APPLY

Applicants must:

- Fully complete the Application Form and lodge with all required supporting documentation
- Be a natural person (ie. not a company or trust), at least 18 years of age at the lodgement date
- Ensure at least one applicant is an Australian citizen or a permanent resident at the lodgement date
- Ensure that the combined taxable income of all applicants and their spouse/de facto partner for the year ending 30 June 2015 is less than \$130,000
- Ensure that the combined taxable income of all applicants and their spouse/de facto partner is less than \$130,000 on an annualised basis as evidenced by the two most recent payslips preceding the application lodgement date
- Ensure each person listed as a Purchaser under a Contract for Sale is an applicant.



COMPLETING THE APPLICATION FORM

The Whiteman Edge Dream Big Bonus Application Form has eight sections. These sections must be completed as follows:

Section 1 – Eligibility criteria

Answer questions 1 to 5 of the Eligibility Checklist by ticking the relevant Yes or No box. The answers are designed to establish that the applicant(s) for the bonus meet the eligibility criteria.

Applicants and any spouse/de facto partner of these applicants must be considered when answering these questions.

All applications are assessed and determined for eligibility by the Authorised Assessor.

Section 2 – Applicant details

Detail the number of applicants, i.e. the persons whose details will appear on the contract for sale of a lot or completed home at Whiteman Edge. Applicants must record their details in this section.

If there are more than two applicants, an additional application will need to be completed and attached to the Application Form.

If an applicant has a spouse/de facto partner, there are two options: **1)** If your spouse/de facto partner is an applicant they must be recorded within this section. **2)** If your spouse/de facto partner is NOT an applicant, you are required to complete the details in Section 3 of the Application Form and they must sign the declaration in Section 7.

Section 3 – Spouse/de facto partner details

This section must be completed by the applicant in relation to the spouse/de facto partner of the applicant who has NOT been specified as an applicant. If this section is required to be completed the spouse/de facto partner must complete the declaration in Section 7.

Section 4 – Income details

This section must be completed by each applicant and their spouse/de facto partner. Provide your tax file number, taxable income for the year ending 30 June 2015 and two most recent payslips preceding the lodgement date of your application for each applicant and their spouse/de facto partner.

Section 5 – Payment details

Applicants must complete this section.

You must nominate an account to receive funds electronically (EFT). The account can belong to a person who is not an applicant.

Payment of the bonus will be made into the nominated bank account in the first week of the month following settlement on the lot or completed home with Stockland, or in the first week of the month following the bonus approval date (whichever is the later). Provide details of the name of the financial institution, account name, BSB and account number. Failure to provide the correct details will cause delays in payment of the bonus.

Section 6 – Declaration by applicant

All applicants must sign the declaration and must have read and understood all the details completed on the Application Form.

Section 7 – Declaration by spouse/de facto partner

If an applicant's spouse/de facto partner is NOT an applicant, they must sign the declaration and must have read and understood all the details completed on the Application Form as they relate to them.

Section 8 – Supporting document checklist

Please supply the required documents with your application and tick off the documents attached. Failure to produce the relevant documentation may result in your application being rejected. For detailed information regarding which documents need to be provided, please refer to the following supporting evidence categories.





SUPPORTING EVIDENCE

1. Proof of identity

– Refer to application form: SECTION 2 and SECTION 3

NOTE:

- Each applicant and their spouse/de facto partner must provide a Certified Copy of an original document from each of the four categories (four documents per person) below. A single document cannot be used for more than one category.
- Do not mail original documents.

Category 1

– Primary identity document and evidence of citizenship or permanent residency. (Provide one document.)

If an Australian citizen:

- Australian birth certificate issued by Registry of Births, Deaths and Marriages
- Australian Passport
- Australian Citizenship Certificate.

If a citizen of another country:

- Current passport.

NOTE:

At least one applicant must have a Permanent Residency Visa or Australian Citizenship Certificate. Permanent Residency Visa must have been issued on or before the lodgement date.

Category 2

– Linkage between identity and person (photo and signature). (Provide one document.)

- Australian Drivers License (current)
- Passport (current)
- Firearms License (current)
- Proof Of Age issued by Consumer Affairs (photo ID card).

NOTE:

Every applicant must have one photo identity within this category. If the applicant is unable to provide this photo identity, they must provide a certified photocopy of a photo of the applicant with a Statutory Declaration explaining why they don't have a photo identity.

Category 3

– Evidence that applicant resides in Australia. (Provide one document.)

- Medicare Card
- Motor Vehicle Registration
- Centrelink or Department of Veterans Affairs Card
- Debit/Credit Card of a financial institution.

Category 4

– Evidence of applicant's residential address. (Provide one document.)

- Utility documents of residential address (e.g. bills for electricity, gas, water, etc)
- Insurance Policy with current residential address
- Statement of account of a financial institution.

ADDITIONAL SUPPORTING EVIDENCE

Additional supporting evidence is required if any of the following applies to you.

If you are:

- Married – a copy of your marriage certificate
- Divorced – a copy of your divorce certificate
- Widowed – a copy of the death certificate of your spouse/de facto partner
- Name change – a copy of the change of name certificate
- Separated – a statutory declaration with the following information:
 - The name of your former spouse/de facto partner
 - Spouse/de facto partner's date of birth
 - The date you were married or commenced your domestic relationship
 - The date you separated
 - Your former spouse/de facto partner's current address (if known) and
 - A statement to the effect that you do not live together and have no intention of resuming cohabitation.

NOTE:

Evidence of a Change of Name is required if the name on any of the documents presented is different to the name of the applicant (e.g. change of name certificate, statutory declaration).

2. Income details

– Refer to application form: SECTION 4

Each applicant and their spouse/de facto partner must provide a Certified Copy of the following documents:

- Australian Tax Office (ATO) Notice of Assessment for the year ending 30 June 2015
- 2 most recent payslips preceding the lodgement date

NOTE:

If you are unable to provide the above documents, you must provide alternative documentary evidence to demonstrate that the combined taxable income of all applicants and their spouse/de facto partners for the year ending 30 June 2015 is less than \$130,000.

Additional documents may be requested after lodgement of your application in order to confirm eligibility for the bonus.



De facto partner A person who, on the commencement date of the eligible transaction to which the application relates, is living in a de facto relationship with the applicant and has lived on that basis with the applicant for at least 2 years.

Home A building, affixed to land at Whiteman Edge, that may be lawfully used as a place of residence.

Lodgement date The date your application is received by the Authorised Assessor. You can obtain this information from your ATO Notice of Assessment for FY2014/15 and your most recent payslips or, if self employed, your most recent BAS statement.

Lot An individual Lot located within Whiteman Edge.

Natural person A person (does not include a company or trust).

Notifiable event When any part of the eligibility criteria is not met, the applicant(s) must notify the Authorised Assessor within 30 days of the event.

Permanent resident A person who holds a Permanent Residency Visa (under Section 30 of the Migration Act 1958 of the Commonwealth or a New Zealand citizen who is the holder of a Special Category Visa (under Section 32 of the Migration Act 1958 of the Commonwealth).

Purchaser The individual(s) who have entered into a contract for sale of a lot or completed home.

Spouse A person is a spouse of another if they are legally married to each other.

Taxable Income Taxable income has the same meaning as in the Income Tax Assessment Act 1997.

Whiteman Edge The residential development project located in Brabham, Western Australia bound by Park Street, Lord Street, Partridge Street and Youle Dean Road.

TERMS USED

Applicant The individual(s) who are submitting for the Whiteman Edge Dream Big Bonus and are required to complete the Application Form.

Authorised assessor An organisation that is authorised to process applications for the Whiteman Edge Dream Big Bonus.

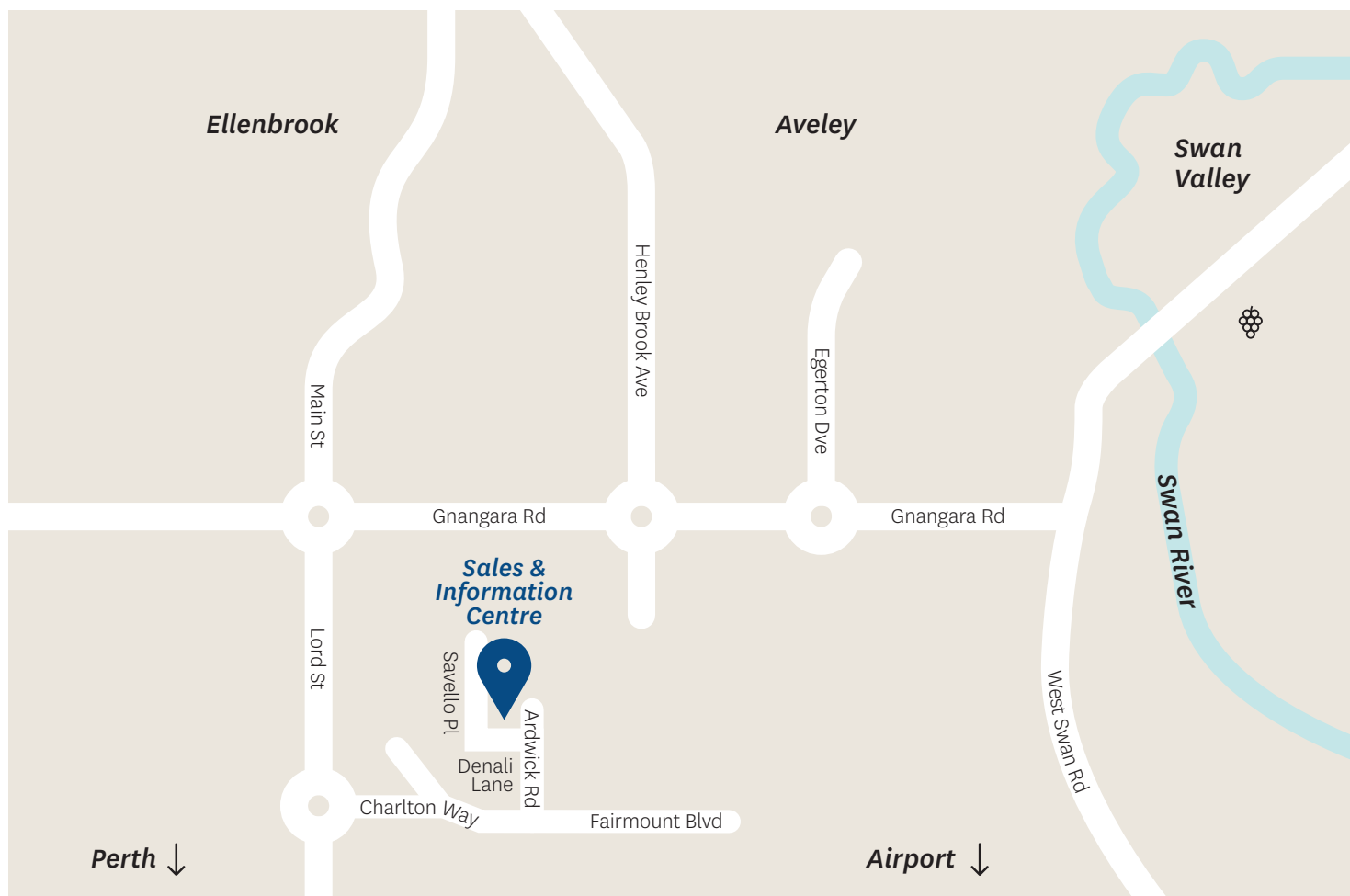
Australian citizen A person who is an Australian citizen under the Australian Citizenship Act 1948 of the Commonwealth.

Certified copy These are copies of important documents which need to be certified as true copies of the originals by a person authorised to do so.

Completed Home A completed home purchased within Whiteman Edge from Stockland.

Contract for sale A contract for sale for the purchase of a lot or completed home at Whiteman Edge.





WARNING

Providing incorrect or misleading information is a criminal offence. If it is determined that an applicant has provided incorrect or misleading information to obtain, or attempt to obtain the bonus, then prosecution action may be commenced.

All applications undergo a rigorous review where applicants are checked for compliance. Other checks into spouse/de facto partner status, council records, title details, income and tax details and finance particulars may be undertaken on a routine basis.

PRIVACY STATEMENT

The information in this form is required by the Authorised Assessor to determine your eligibility for the bonus under the Whiteman Edge Dream Big Bonus Scheme. By submitting this form, you consent to the Authorised Assessor using the information to access and process your application.

The information will be stored in the Whiteman Edge Dream Big Bonus Scheme database and your application will be retained by the Authorised Assessor. Information will only be used and disclosed as required or permitted by law or with your consent.

View Stockland's privacy policy at www.stockland.com.au/privacy-policy.htm. This policy includes information on how Stockland might collect, use, record, hold, disclose and manage personal information. It also contains information on how entrants can gain access to or seek connection of their personal information that Stockland holds about them and how to make a privacy complaint.



Whiteman Edge

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stockland.com.au/whitemanedge

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